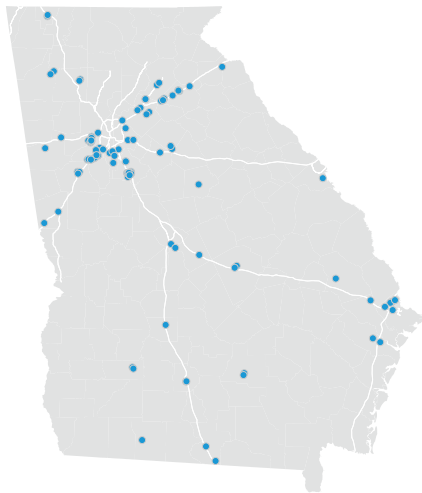


# Warehousing and Logistics

Georgia: a gateway to global trade



● Warehouse Distribution Locations in Major Markets across the state



780

Number of major warehouse distribution locations totaling more than 200 million square feet of warehouse space



8,000

Number of trucks departing Georgia's ports daily, delivering products to markets all over the U.S.



303,000

Number of warehouse-related workers in Georgia

Source: EMSI 2017I

With superior highway access to the eastern U.S. market, growing port connections to the world and an abundance of workers at low relative wages, Georgia is the ideal location for the warehousing and logistics industry. The state is home to nearly 800 million square feet of warehouse distribution space, with metro Atlanta – the largest market in Georgia and sixth largest in the U.S. – accounting for 600 million square feet, both leased and available.

Additionally, Georgia is home to 30 warehouses with more than 1 million square feet of space. Nine of the 2016 *InboundLogistics*' "Top 10 3PL Excellence" award winners have a presence in Georgia.

Source: *InboundLogistics* magazine, July 2016

## Largest warehouses and distribution centers

Company	Square feet
JCPenney Co. (Forest Park)	2,224,443
Target Corp. (Savannah)	2,000,000
Walmart Stores Inc. (Statesboro)	1,960,846
Academy Sports (Jefferson)	1,861,086
Procter & Gamble (Albany)	1,700,000
DSC Logistics / Kimberly Clark (McDonough)	1,600,000
Exel Logistics (Albany)	1,600,000
Kenco Logistic Services/Whirlpool (McDonough)	1,505,000
AutoZone Inc. (Lavonia)	1,500,000
Exel/General Mills (Social Circle)	1,500,000
Target Corp. (Midway)	1,500,000
Target Corp. (Tifton)	1,500,000

Source: Georgia Power Community & Economic Development Industry Database

## Major new locations total 17.6 million square feet

Company	Building	Square feet	Location	Year
Variety Wholesalers	Warehouse Distribution	1,900,000	Newnan	2016
Wal-Mart	Warehouse, DC, E-Fulfillment Center	1,200,000	Union City	2014
Home Depot	Distribution Center, E-Fulfillment Center	1,100,000	Locust Grove	2013
OA Logistics	Warehouse Distribution	1,100,000	Port Wentworth	2015
Procter & Gamble	Warehouse	1,000,000	Union City	2013
Kroger	Warehouse	1,000,000	Forest Park	2014
Surya	Warehouse	1,000,000	Cartersville	2014
Williams-Sonoma	Warehouse Distribution	1,000,000	Braselton	2016
Dollar General	Warehouse Distribution	1,000,000	Jackson	2016
Ollie's Bargain Outlet	Warehouse Distribution	962,000	Jefferson	2013
TJX Companies	Distribution Center	850,000	Jefferson	2013
Tory Burch	E-Fulfillment Center	753,000	McDonough	2016
McMaster-Carr	Warehouse Distribution	700,000	Lithia Springs	2013
Amazon	Distribution/Fulfillment Center	600,000	Braselton	2016
Dorel Home Furnishings	Warehouse Distribution	600,000	Ellabell	2016
Hankook	Warehouse Distribution	500,000	Midway	2013

Source: Georgia Power Community & Economic Development, 2017

## Georgia's logistics infrastructure is one of the most developed in the world.

### Deal: Variety Wholesalers, Inc. to create 320 jobs in Coweta County

"We are very excited about opening this distribution center in Newnan, our first outside of North Carolina. The reception from the local, state and ports officials has been outstanding. We have enjoyed many years doing business in the state of Georgia, as we currently operate 48 of our 360 stores in Georgia with a new store opening in Newnan."

**Wilson Sawyer**, chief operating officer, Variety Wholesalers

Source: Governor Nathan Deal's office press release 8.29.2016

### Atlanta: among the least expensive cities for warehousing projects

Atlanta's warehousing industry benefits from an abundance of industrial buildings, an ample supply of skilled workers with relatively low wages and a tax-friendly business environment, making the city one of the nation's most attractive destinations for warehousing projects.

City	Total annual operating costs
Meadowlands/Northern, NJ	\$22,223,804
Chicago, IL	\$19,682,301
Riverside/San Bernardino, CA	\$19,312,685
Lehigh Valley, PA	\$19,152,519
Phoenix, AZ	\$18,230,611
Columbus, OH	\$17,774,780
St. Louis, MO	\$17,122,556
Orlando, FL	\$16,850,239
Kansas City, MO	\$16,597,343
Dallas/Ft. Worth, TX	\$16,172,986
<b>ATLANTA, GA</b>	<b>\$15,902,179</b>
Charlotte, NC	\$15,813,648
Indianapolis, IN	\$15,793,726

Source: Boyd & Company 2012 Cost Ranking, appeared in CSCMP's Supply Chain Quarterly, 3rd Q 2014

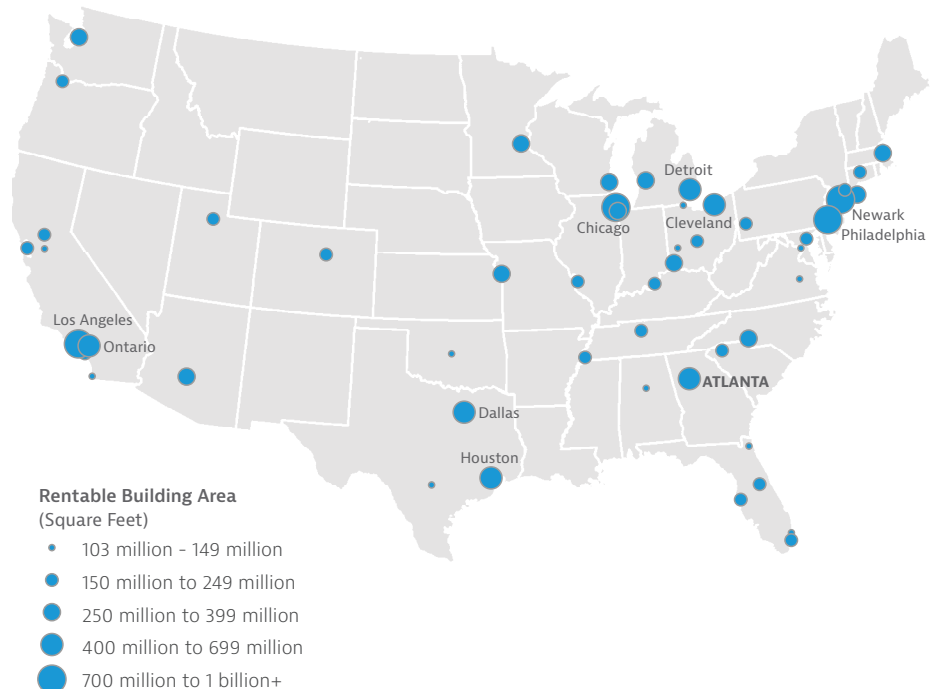
Georgia has one of the most specialized wholesale trade infrastructures in the world. The availability and affordability of industrial space appropriate for warehouse distribution drive that infrastructure. Building availability combined with outstanding transportation infrastructure make the state unbeatable for getting products to major consumer markets throughout the world.

### Atlanta: sixth largest warehouse distribution market, second most affordable

Market size rank	Market	Rentable building area (rba)	Quoted lease rates	Warehouse workers 2017	Percent growth 2017 - 2022	Hourly wage rate
1	Chicago, IL	1,094,635,797	\$5.25	308,229	3%	\$15.38
2	Philadelphia, PA	965,722,475	\$4.19	131,924	4%	\$16.70
3	Los Angeles, CA	924,373,261	\$8.33	319,014	2%	\$14.62
4	Northern New Jersey, NJ	746,179,414	\$5.85	378,616	3%	\$16.29
5	Dallas/Ft Worth, TX	687,763,019	\$4.31	214,486	9%	\$15.30
6	Atlanta, GA	599,577,880	\$3.76	173,067	7%	\$14.87
7	Inland Empire, CA	541,089,367	\$5.54	138,875	12%	\$15.69
8	Detroit, MI	508,123,334	\$4.55	90,012	3%	\$15.91
9	Houston, TX	504,048,538	\$6.09	152,935	8%	\$15.91
10	Cleveland, OH	459,771,356	\$3.54	50,791	1%	\$15.68

Source: CoStar, EMSI 2017

### Atlanta: major hub for warehouse distribution operations

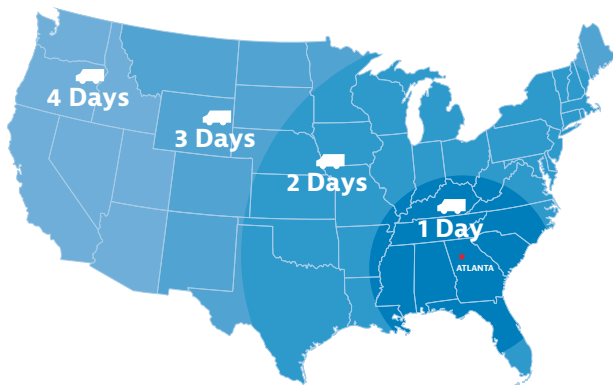


Source: CoStar Industrial Report, 2016 Annual Data

Note: Markets with 100 Million or More Square Feet of Warehouse Distribution Rentable Building Area

# Georgia's transportation infrastructure is world-class.

Georgia is within two days drive time of 80% of U.S. consumer market.



"When you look at the road network that feeds Atlanta as well as the international flight network that comes to and from the airport, it certainly provides us reach to the rest of the world."

**Steve Flowers**, President, UPS Global Freight Forwarding

Source: "Connecting the World," Atlanta City Profile, Delta Sky magazine, August 2013

Georgia's intermodal facilities are strategically located around the state.

Intermodal facilities strategically located around the state enable importers and exporters to quickly and efficiently move products from ocean carrier, to rail to truck. Major intermodal facilities in Georgia include:

CSX Hulsey Rail Yard, Atlanta

- Norfolk Southern Inman Rail Yard, Atlanta
- CSX Savannah Yard, Savannah
- Norfolk Southern James D. Mason ICTF, Garden City
- CSX Fairburn Industry Yard, Fairburn (Metro Atlanta)
- Norfolk Southern Whitaker Rail Yard, Austell (Metro Atlanta)
- CSX Chatham ICTF, Garden City (Near Savannah)
- Norfolk Southern Savannah



Georgia's intermodal facilities have some of the fastest transition times in the nation.

**Hartsfield-Jackson:**  
10<sup>th</sup> largest in air cargo volume in the U.S.,  
37<sup>th</sup> largest globally

Source: Airports Council International, 2013

**Georgia's growing air cargo business**

Hartsfield-Jackson Atlanta International Airport, the world's busiest in passenger volume, is also becoming a major cargo hub. Recent projects to lengthen runways allowing for heavier planes and an additional building at the airport's air cargo complex are paving the way for Hartsfield's growing global cargo business. Airport officials and Atlanta leadership are committed to expanding air cargo, with a particular focus on Latin American trading partners.

**Air cargo facts:**

- Hartsfield-Jackson is home to 14 mainline and 4 charter air cargo carriers that ship 626,000 metric tons annually.
- Delta Cargo and UPS have major operations at the airport.
- Hartsfield-Jackson currently has 2 million square feet of air cargo warehouse space on site.
- Hartsfield-Jackson is home to the Atlanta Perishables Complex. The Complex features USDA inspection services and provides distribution and transportation services as well.
- Adjoining the airport is Georgia Foreign Trade Zone #26. Companies locating in the zone have the opportunity to reduce operating costs associated with international trade.

Source: Hartsfield-Jackson website, 2017

## Savannah is the fastest growing port in the U.S.

### Major port infrastructure projects in FY 2016

- increasing the number of ship-to-shore cranes to 26
- increasing the number of rubber-tired gantry cranes to 146
- increasing number of reefer slots
- increasing refrigerated container racks

Source: Georgia Ports Authority, State of the Ports Presentation, 2016

In January 2017, Z Gallerie announced plans to open an east coast distribution and customer service center in Lithia Springs, Georgia. Z Gallerie worked closely with JLL's Supply Chain and Logistics Solutions Team to identify a the best location for serving east coast customers.

**"Metro Atlanta's superior logistics framework, proximity to the Norfolk Southern and CSX rail lines and access to the Georgia Ports Authority import centers in Savannah are some of the key drivers in Z Gallerie's decision."**

**Steve Grable**, Senior Vice President, JLL's Supply Chain and Logistics Solutions Team

Source: "Z Gallerie to Open 225,000 Square-Food Warehouse in Lithia Springs, 1.19.2017, Nasdaq GlobeNewswire3

## Georgia's state-of-the-art ports are among the nation's fastest growing.

### The Savannah Harbor Expansion Project (SHEP) is an undertaking of national importance.

The project will enable Georgia's deepwater ports to keep pace with the growing demands of world trade and provide the U.S. with critical capabilities necessary to remain competitive in international markets. The project provides for deepening and widening of the Savannah Harbor, allowing passage of much larger cargo vessels traveling from Asia through the newly expanded Panama Canal. Savannah's ability to accommodate these larger more efficient ships will further enhance an already strong relationship with Asian trading partners and will be key in reducing shipping costs by an estimated \$213 million per year.

Source: U.S. Army Corps of Engineers, April 2016

- Northeast Asia and Southeast Asia are the top import partners accounting for 61% of Savannah's total import value in 2015.
- Northeast Asia, Southeast Asia and Southern Asia/India accounted for 50% of Savannah's export value in 2015.

Source: US Trade 2015

### 2015 record year for Georgia's ports:

- 31.7 million metric tons shipped, +8% from 2014
- TEUs up 17%
- Intermodal containers up 11%
- Bulk cargo up 8%
- RO/RO up 2%

### Rail services

The partnership between Georgia's ports and major rail carriers is key to continued growth of the state's warehouse distribution industry. In November of 2012, Norfolk Southern opened its expanded Mason Intermodal Transfer Facility near the Port of Savannah. The \$6.5 million project increases capacity and efficiencies and reduces costs for customers shipping through Savannah ports. CSX recently completed a \$5 million track upgrade adjacent to Garden City Port Terminal, increasing speed of containers moving in and out of the terminal.

### Rail carrier facts:

- CSX, the largest intermodal carrier in the U.S., runs freight to 70 ports and more than 166 bulk intermodal terminals in more than 23 states, D.C. and Canada on 21,000 miles of track. CSX handled more than 1.8 million carloads of freight in Georgia during 2012.
- Norfolk Southern, which operates 20,000 route miles of track in 22 states, serves every major container port in the eastern U.S.
- Rail carriers in Georgia serve more than 500 communities across the state and maintain 5,000 miles of rail.

# Georgia's logistics workforce is highly trained and cost competitive.

## Productive workforce

Georgia is home to an outstanding workforce. Strong work ethic and world-class training programs propel productivity while competitive wage rates make warehouse distribution locations in Georgia some of the most efficient and successful in the world. Lean manufacturing options are available through universities such as Georgia Tech to make processes more efficient.

### Georgia Quick Start workforce training program – No. 1 ranked program in U.S.

For more than 40 years, Quick Start has provided customized workforce training free-of-charge to qualified businesses in Georgia.

Today, the program is one of the state's key assets for supporting new and expanding industries. Quick Start delivers training in classrooms, mobile labs or directly on the plant floor, wherever it works best for the company.

Quick Start has developed hundreds of warehouse distribution programs to help train workers all over the state. Customized job-specific training includes:

- RF scanner operations
- label reading
- picking and power equipment such as forklifts and turret trucks

For more information, visit [www.GeorgiaQuickStart.org](http://www.GeorgiaQuickStart.org).

## Quick Start bundles up to deliver training for Nordic Logistics' cold storage operation.

Nordic Logistics, one of the top cold storage providers in the U.S., is expanding in Savannah. Quick Start training is credited with helping the operation thrive.

"One of the most beneficial things we did was the [Quick Start] soft skills training ... It really brought the team together."

**Ross Maple**, Director of Business Strategy, Nordic Logistics

Source: Quick Start Newsletter, Volume 19, 2017

## Georgia's competitive warehouse distribution wage rates

303,000+ warehouse workers at costs below the national average

Occupation description	Georgia workers	GA median hourly rate	U.S. median hourly rate	Difference in rate
Transportation, Storage, and Distribution Managers	4,175	\$42.38	\$41.86	\$0.52
Cargo and Freight Agents	3,199	\$19.97	\$19.98	(\$0.01)
Dispatchers, Except Police, Fire, and Ambulance	5,987	\$17.56	\$17.97	(\$0.41)
Packaging and Filling Machine Operators and Tenders	16,766	\$12.45	\$13.28	(\$0.83)
First-Line Supervisors of Helpers, Laborers, and Material Movers, Hand	7,461	\$23.02	\$22.69	\$0.33
First-Line Supervisors of Transportation and Material-Moving Machine and Vehicle Operators	6,424	\$25.97	\$26.97	(\$1.00)
Heavy and Tractor-Trailer Truck Drivers	54,879	\$19.19	\$19.51	(\$0.32)
Light Truck or Delivery Services Drivers	27,581	\$14.09	\$14.60	(\$0.51)
Conveyor Operators and Tenders	744	\$14.17	\$16.12	(\$1.95)
Industrial Truck and Tractor Operators	28,139	\$14.23	\$15.73	(\$1.50)
Laborers and Freight, Stock, and Material Movers, Hand	116,976	\$11.80	\$12.32	(\$0.52)
Machine Feeders and Offbearers	3,944	\$13.35	\$14.39	(\$1.04)
Packers and Packagers, Hand	27,050	\$9.62	\$10.57	(\$0.95)
Total	303,327	\$14.63	\$15.64	(\$1.01)

Source: EMSI 2017



## E-commerce operations find Georgia's talent and strategic location ideal.

### Online sales forecast through 2018



By 2018, online sales will reach \$414 billion, accounting for 11 percent of total retail sales.

Source: Forrester Research Online Retail Forecast, 2013 to 2018, Forrester Research Inc., 5.12.2014

### New e-commerce fulfillment centers in Georgia (500,000 square feet or more):

Company	Square Feet	Year
Carter's	1.6 million	2012
WalMart	1.2 million	2014
Home Depot	1.1 million	2013
Williams Sonoma	1 million	2016
Bed, Bath and Beyond	810,000	2011
Amazon	600,000	2016
Tory Burch	753,000	2016

By 2016, the U.S. will be home to 175 million mobile shoppers, up from 95 million in 2012.

Source: eMarketer

### The e-commerce fulfillment explosion

E-commerce spending grew by 15.1 percent annually in the first quarter of 2016 and accounts for 11.2 percent of retail sales. (Source: Internet Retailer.com 2016). Growth in e-commerce has necessitated growth in e-commerce distribution and resulted in a new industry dedicated to third-party Internet order fulfillment experts like Webgistix, Innotrak and others. Additionally, traditional retailers such as Home Depot, Carter's, Bed, Bath and Beyond and WalMart see the need for operations dedicated to online order fulfillment. E-commerce or e-fulfillment centers and services are differentiated from traditional warehouse distribution operations in a number of ways:

- required to fill many small, individual orders as opposed to crates or pallets of product
- expected to provide quick turnaround, two to three days maximum
- must have highly automated processes and integrated information systems to maintain an efficient, accurate means of filling a high volume of unique customer orders and returns

Source: Saddle Creek Logistics Services, "E-Fulfillment Trends"

### Retail giant Home Depot is developing distribution centers uniquely capable of providing cost effective service to online customers.

"Atlanta-based Home Depot will construct a 1.1-million-square-foot DC in Locust Grove, Ga., about 30 miles southeast of Atlanta. The facility, expected to hold about 100,000 stock-keeping units (SKUs) will open in the first quarter of 2014. [Home Depot's] 18 [rapid deployment centers, RDCs] were engineered for the swift cross-docking of large volumes of merchandise, so little inventory is stored in them. Most products in the RDCs ship within 24 hours of arrival... it is for that reason that the RDCs are not suited to support an expanded online fulfillment strategy... They're not designed to be stock-and-pick centers."

**Mark Holifield**, Sr. Vice President, Supply Chain, Home Depot

Source: "Home Depot to build two distribution centers to expand online fulfillment network," *DC Velocity* magazine, 3.22.2013

### Amazon to hire 500 at Braselton fulfillment center

In June 2016, Amazon announced plans to open a fulfillment and distribution center in Braselton that will pick, pack and ship larger items that can't go through traditional sortation systems.

"We are excited to expand in the state of Georgia and add a new fulfillment center to better serve our customers in the region. This facility will create hundreds of new jobs with competitive pay and great benefits starting on day one. From the local community to state leadership, we appreciate the tremendous support from elected officials for this project and we look forward to growing in the Peach State."

**Akash Chauhan**, Vice President, Amazon North America

Source: accessWDUN, 6.22.2016

## Universities and centers of innovation, outstanding technology support.

### Center of Innovation for Logistics: Champion for Georgia's Competitiveness in a Global Market

Georgia's Center of Innovation for Logistics is a globally-recognized resource for accelerating logistics growth in Georgia. The center focuses on statewide competitiveness on a national and international scale, fostering continued growth for Georgia's businesses as they compete in an increasingly global marketplace. The Center of Innovation for Logistics is headquartered at Georgia Tech's Savannah campus and is located close to the Georgia Ports Authority, the Savannah River, two major interstates, an international airport, and many large distribution centers – making it a great resource for logistics businesses. For more information, visit <http://logistics.georgiainnovation.org>.

#### Services for logistics providers include:

- assistance in expanding capabilities to capitalize on the needs of potential new customers
- access and connections to statewide logistics workforce, training, research and education resources
- regional analysis of freight data including: flow, volume, tonnage, value, commodities, modal-share, historical trends and future projections
- expertise on operational and supply-chain improvement trends and best-practices

- analysis of current and emerging technology solutions from private industry and university R&D. This includes W-T-Y-LMS, asset visibility, RFID, cargo security devices, SaaS/Cloud, mobile solutions, MHE, load matching, cargo condition sensors.

#### Services for logistics customers include:

- real-time competitive pricing analysis
- assistance with specialized logistics needs
- data-mapping of the logistics industry, infrastructure and assets.

Source: Georgia Center of Innovation for Logistics website, 2017

### Georgia Tech Supply Chain & Logistics Institute

Georgia Tech's Supply Chain & Logistics Institute (SCL) is the world's largest logistics-related research and education enterprise. The Institute is globally-recognized for its expertise and longevity with 60 years of industry research and collaboration.

SCL provides global leadership for research and education in Supply Chain

Engineering, which is the application of scientific principles to optimize the design and integration of supply chain processes, infrastructure, technology and strategy. While SCL has resources and programs in supply chain management, its primary focus is on development of new tools for analysis, design and management of logistics processes, and new concepts and strategies for the practice of supply chain engineering. For more information, visit [www.scl.gatech.edu](http://www.scl.gatech.edu).

### Logistics industry mapping tool

The Georgia Center of Innovation for Logistics provides current information on the industry at the community level. The center's mapping tool displays data on logistics providers, infrastructure, freight flow and educational resources for the state overall, as well as for counties and regions across the state. This information is not only important for logistics companies but also for communities as they develop their economic development strategies.

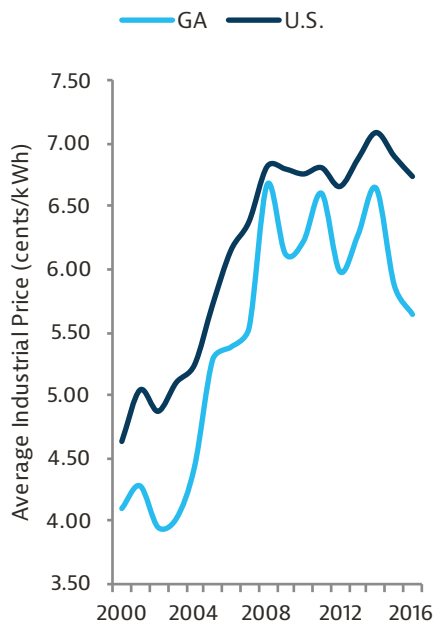
### Growth champions and collaboration partners

The Georgia Center of Innovation for Logistics works with local stakeholders to promote the state's logistics industry. The following businesses and organizations work closely with the center as "Growth Champions" and "Collaboration Partners."

- Coca-Cola
- The Home Depot
- Delta Cargo
- Georgia Ports Authority
- Georgia Power
- CSX
- Manhattan Associates
- UPS
- Norfolk Southern
- Georgia Department of Economic Development
- One Georgia Authority
- Georgia Institute of Technology
- Georgia Research Alliance

## Partner with Georgia Power for your manufacturing facility location.

### Georgia industrial pricing remains below the national average.



Source: Total Electric Industrial Average Retail Price, U.S. Energy Information Administration, November 2016 (2015 data)

### About Georgia Power

Georgia Power is the state's largest utility with a net plant investment of more than \$19.2 billion. The company serves 2.4 million customers in Georgia, including 310,000 businesses and industries.

Georgia Power is a unit of Southern Company, which owns generating capacity of nearly 43,000 megawatts (MW) and provides electricity to nearly 4.4 million customers in the Southeast. Reserve margins and planned capacity additions ensure that the supply will continue to meet the growing needs of customers.

Georgia Power offers rates below the national average, providing customers with a variety of pricing choices, including real time pricing options with no demand charges.

Georgia Power has developed network power distribution systems, which provide customers with superior reliability. This design has several levels of redundancy, ensuring that service will not be affected if a circuit, transformer or substation transformer fails.

### Customer Resource Center

Georgia Power's Customer Resource Center in Atlanta offers hands-on demonstrations, showcasing everything from electric transportation, the latest in cooking technologies and manufacturing applications to energy efficiency ideas for the home. Learn about the latest in UV paint curing, the benefits of infrared heating systems, induction heating, powder coating technology and much more.

#### Experience The Electric Advantage®

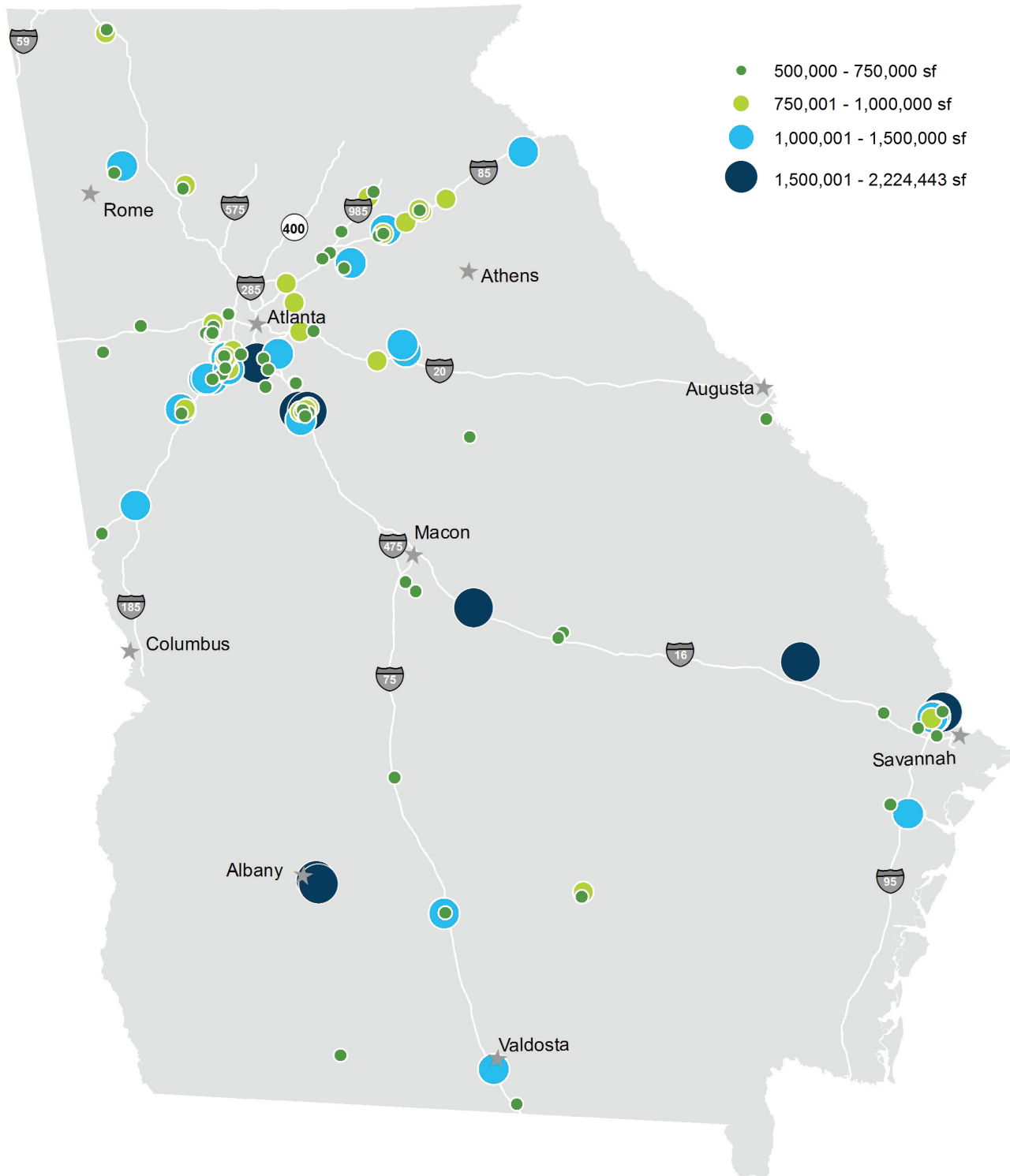
- Commercial Cooking Equipment
- Powder Coating & UV Paint Curing
- Infrared Heating Systems
- Induction Heating & Ultrasonic Drying
- Electric Car & Battery Technologies
- High-Efficiency Lighting
- Electric Lift Trucks, Cranes, Conveyors & More

For more information, visit  
<http://www.georgiapower.com/business/customer-resource-center/manufacturing.cshtml>



# Georgia's logistics industry map

Warehouse Distribution with 500,000 or more square feet



Source: Business Wise and CoStar, 2017

## Georgia's logistics industry listing (Warehouse Distribution with 500,000 or more square feet)

	Company	Square feet	City	County	SIC	SIC description
	Academy Sports & Outdoors/Distribution Center	1,861,086	Jeffersonville	Twiggs	5941	Sporting Goods Stores and Bicycle Shops
NEW	Ace Hardware Corp./Retail Support Center	500,000	Gainesville	Hall	5251	Hardware Stores
	Allenberg Cotton Co./Distribution Center	523,000	Morrow	Clayton	5159	Farm-Product Raw Materials, Other
NEW	Amazon Distribution Center	517,080	Union City	Fulton	5311	Internet Ecommerce or Sales
NEW	American Building Supply Inc.	635,000	College Park	Fulton	5072	Hardware
NEW	American Signature Furniture	542,828	Thomasville	Thomas	5712	Furniture
NEW	Americold Logistics LLC	522,000	Atlanta	Fulton	4222	Refrigerated Warehousing and Storage
	APL Logistics/Colgate-Palmolive Co.	744,331	Lithia Springs	Douglas	5122	Drugs, Drug Proprieties, and Sundries
NEW	Atlas Logistics	545,000	Forest Park	Clayton	4222	Refrigerated Warehousing and Storage
	AutoZone Inc./Distribution Center	1,500,000	Lavonia	Franklin	5531	Auto and Home Supply Stores
	Bed Bath & Beyond Inc./Fulfillment	810,000	Pendergrass	Jackson	5719	Miscellaneous Home Furnishings Stores
NEW	Bennett Distribution Services LLC	660,000	Augusta	Richmond	4731	Arrangement of Freight Transportation
	Best Buy/Distribution Center	700,000	Dublin	Laurens	5731	Radio, TV, and Consumer Electronics Stores
NEW	Big Time Products LLC	568,516	Rome	Floyd	5136	Men's and Boy's Clothing and Furnishings
	BlueLinx Corp.	585,637	Lawrenceville	Gwinnett	5031	Lumber, Plywood, Millwork, and Wood Panels
	Carter's Inc./Distribution Center	1,061,663	Braselton	Jackson	2341	Womens, Misses, Childrens and Infants Underwear
	Carter's Inc./Distribution Center	505,000	Stockbridge	Henry	2341	Womens, Misses, Childrens and Infants Undr
NEW	Costco Wholesale/Distribution Center	1,075,000	College Park	Fulton	5399	Miscellaneous General Merchandise Stores
	Dart Container Corp.	1,300,716	Social Circle	Walton	5113	Industrial and Personal Service Paper
NEW	Dart Container Corp.	570,000	Lithonia	DeKalb	3086	Plastics Foam Products
	Del Monte Fresh Produce Distribution Center	780,000	Atlanta	Fulton	5148	Fresh Fruits and Vegetables
	Dick's Sporting Goods/Distribution Center	913,700	East Point	Fulton	5941	Sporting Goods Stores and Bicycle Shops
	Dollar Tree Inc./Distribution Center	1,014,000	Savannah	Chatham	5331	Variety Stores
NEW	Dorel Home Furnishings	600,000	Ellabell	Bryan	5712	Home Furnishings
	DSC Logistics / Kimberly Clark	1,600,000	McDonough	Henry	4731	Health Care Products
	DSC Logistics Inc./Kellogg	903,000	College Park	Fulton	4731	Arrangement of Freight Transportation
	DSC Logistics Inc./Kellogg	547,550	College Park	Fulton	4731	Arrangement of Freight Transportation
	Electrolux	600,053	Fairburn	Fulton	3639	Major Household Appliance Manufacturers
NEW	Essendant	600,674	Suwanee	Gwinnett	5112	Stationery and Office Supplies
NEW	Exel Logistics	1,600,000	Albany	Dougherty	4225	General Warehousing and Storage
	Exel Logistics/Owens Corning	1,044,236	Palmetto	Fulton	4225	General Warehousing and Storage
	Exel/Continental Tire	766,544	Gainesville	Hall	4731	Arrangement of Freight Transportation
	Exel/General Mills Southeast Distribution Center	1,500,000	Social Circle	Walton	2043	Cereal Breakfast Foods
	Exel/Goodyear	710,541	Stockbridge	Henry	4731	Arrangement of Freight Transportation
	Exel/Kraft	980,000	Union City	Fulton	4731	Arrangement of Freight Transportation
	Exel/SC Johnson	504,000	Fairburn	Fulton	4731	Arrangement of Freight Transportation
	Fred's Inc./Distribution Center	600,000	Dublin	Laurens	5331	Variety Stores
	Georgia-Pacific Distribution Center	900,639	McDonough	Henry	2653	Corrugated and Solid Fiber Boxes
	Global Equipment Co. Inc.	647,219	Buford	Gwinnett	5084	Industrial Machinery and Equipment
	GLOVIS Georgia LLC	558,130	West Point	Troup	4731	Arrangement of Freight Transportation
	Haband Co. Inc.	500,000	Eatonton	Putnam	5961	Catalog Mail-Order Houses
	Haverty Furniture Companies Inc.	807,996	Braselton	Barrow	5712	Furniture
NEW	Herman Kay Co. Inc./Spectrum Distribution Center	500,000	Douglas	Coffee	2339	Womens, Misses, and Juniors Outerwear
NEW	Hitachi Power Tools	540,000	Braselton	Barrow	5072	Hardware
	Home Depot Distribution Center	612,070	McDonough	Henry	5211	Lumber and Other Building Materials
	Home Depot Distribution Center	657,600	Lake Park	Lowndes	5211	Lumber and Other Building Materials

NEW Indicates warehouse location new to Georgia or new to our list.

	Company	Square feet	City	County	SIC	SIC description
	Home Depot/Distribution Center (E-Fulfillment)	1,287,000	Locust Grove	Henry	5211	Lumber and Other Building Materials
	Home Depot/Import Distribution Center	1,364,468	Savannah	Chatham	5211	Lumber and Other Building Materials
	Home Depot/Import Distribution Center	570,000	McDonough	Henry	5211	Lumber and Other Building Materials
	IKEA/Distribution Center	685,000	Savannah	Chatham	5719	Miscellaneous Homefurnishings Stores
	JCPenney Co. - Warehouse #9223-9	2,224,443	Forest Park	Clayton	5311	Department Stores
	Kenco Logistic Services/Whirlpool	1,505,000	McDonough	Henry	4213	Trucking, Except Local
	Kohl's Corp./Distribution Center	560,000	Macon	Bibb	5311	Department Stores
	Kroger Distribution Center	1,300,000	Ellenwood	Clayton	5411	Grocery Store Distribution
NEW	Kuehne + Nagel, Inc.	577,500	McDonough	Henry	4731	Arrangement of Freight Transportation
	Lineage Logistics	621,834	McDonough	Henry	4222	Refrigerated Warehousing and Storage
NEW	Lowe's Distribution Center/Excel	1,337,437	Palmetto	Fulton	5211	Lumber and Other Building Materials
	Lowe's Home Improvement Warehouse/Distribution	1,115,776	Valdosta	Lowndes	5211	Lumber and Other Building Materials
	Lowe's Regional Distribution Center - Rome	1,400,000	Adairsville	Floyd	5211	Lumber and Other Building Materials
	Macy's Logistics & Operations	966,640	Stone Mountain	DeKalb	5311	Department Stores
	Marshalls/Distribution Center	780,000	Decatur	DeKalb	5311	Department Stores
	Matson Logistics	709,000	Pooler	Chatham	4731	Arrangement of Freight Transportation
	McMaster-Carr	700,000	Douglasville	Douglas	5085	Industrial Supplies
NEW	Medtronic Inc.	610,000	Atlanta	Fulton	5047	Medical, Dental and Hospital Equip and Supp
	Mitsubishi Electric Cooling & Heating	559,407	Suwanee	Gwinnett	5075	Warm air heating and air conditioning equipment
	MSC Industrial Supply Co.	721,000	Mableton	Cobb	5085	Industrial Supplies
	Nestle Logistics	784,000	McDonough	Henry	4731	Arrangement of Freight Transportation
NEW	Nestle Purina Petcare Company	570,000	Fairburn	Fulton	5149	Groceries and Related Products, Other
	Newell Rubbermaid Inc./Distribution Center	744,900	College Park	Fulton	5099	Durable Goods, Other
	Nordic Logistics & Warehousing LLC	850,000	Doraville	DeKalb	4222	Refrigerated Warehousing and Storage
	NOTS Logistics LLC	1,000,000	White	Bartow	4214	Local Trucking With Storage
	OA Logistics/JLA Home Furnishings	675,000	Pooler	Chatham	4731	Arrangement of Freight Transportation
NEW	Office Depot/Distribution Center	550,000	Buford	Gwinnett	5112	Stationery and Office Supplies
	Ollie's Bargain Outlet	962,280	Commerce	Jackson	5311	Department Stores
	Oneida Ltd./Distribution Center	504,200	Ellabell	Bryan	5023	Homefurnishings
	Orgill Inc.	648,582	Tifton	Tift	5072	Hardware
	Pactiv LLC/Regional Mixing Center	792,000	Covington	Newton	5113	Industrial and Personal Service Paper
	Pactra International Co., Ltd. (Hankook Tire)	500,000	Midway	Liberty	3011	Tires and Tubes
	PepsiCo Inc/SE Processing & Distribution Center	577,865	Atlanta	Fulton	2086	Bottled and Canned Soft Drinks
	PETCO/Distribution Center	547,000	Braselton	Jackson	5999	Miscellaneous Retail Stores, Other
	PetSmart/Distribution Center	900,000	Newnan	Coweta	5199	Nondurable Goods, Other
	Phillips-Van Heusen Corp.	851,349	McDonough	Henry	5611	Men's and Boy's Clothing and Accessory Store
	Pier 1 Imports Inc./Distribution Center	784,000	Savannah	Chatham	5719	Miscellaneous Homefurnishings Stores
	Proctor & Gamble Distributing, LLC	1,001,790	Union City	Fulton	4731	Arrangement of Freight Transportation
NEW	Propex Operating Co. LLC/Warehouse	755,838	Ringgold	Catoosa	2299	Textile Goods, Other
	Publix/Distribution & Manufacturing	1,200,000	Dacula	Gwinnett	5411	Grocery Stores
	Quaker Oats Co./Gatorade/Distribution Center	913,000	Lithia Springs	Douglas	5149	Groceries and Related Products, Other
	Saddle Creek Logistics Services	545,778	Atlanta	Fulton	4731	Arrangement of Freight Transportation
	Sears Logistics Services Inc.	772,200	Pendergrass	Jackson	5064	Electrical Appliances, TV, Radio
	Shaw Industries Inc./Distribution Center	600,000	Ringgold	Catoosa	2273	Rugs and Carpets
	Shippers Warehouse Inc.	500,000	Jonesboro	Clayton	4225	General Warehousing and Storage
NEW	Sugar Foods Corp.	607,183	Villa Rica	Carroll	5149	Groceries and Related Products, Other
	Surya	536,000	White	Bartow	2299	Textile Products / Carpets
	Sysco Atlanta	502,616	College Park	Fulton	5149	Groceries and Related Products, Other
	Target Corp./Distribution Center	2,000,000	Savannah	Chatham	5311	Department Stores

NEW Indicates warehouse location new to Georgia or new to our list.

Company	Square feet	City	County	SIC	SIC description
Target Corp./Distribution Center	1,500,000	Midway	Liberty	5311	Department Stores
Target Corp./Distribution Center	1,500,000	Tifton	Tift	5311	Department Stores
<b>NEW</b> The Carlstar Group LLC	676,041	McDonough	Henry	5014	Tires and Tubes
The Clorox Sales Co.	1,150,000	Fairburn	Fulton	2842	Specialty Cleaning, Polishing, Sanitary Preparation
The Procter & Gamble Paper Products Co.	1,700,000	Albany	Dougherty	2676	Sanitary Paper Products
TJX Companies	826,972	Jefferson	Jackson	5311	Retail Clothing
Toys R Us/Babies R Us/Distribution Center	973,629	McDonough	Henry	5945	Hobby, Toy and Game Shops
Tractor Supply Co./Distribution Center	690,000	Macon	Bibb	5261	Nurseries, Lawn and Garden Supply
<b>NEW</b> Union Compress Warehouse	500,000	Cordele	Crisp	4221	Farm Product Warehousing and Storage
<b>NEW</b> Variety Wholesalers	1,400,000	Newnan	Coweta	5311	Department Stores
Walgreens Co./Distribution Center	518,441	Pendergrass	Jackson	5912	Drug Stores and Proprietary Stores
WalMart Distribution Center	1,200,000	Union City	Fulton	5311	Department Stores
Walmart Stores Inc./Distribution Center	1,960,846	Statesboro	Bulloch	5311	Department Stores
Walmart Stores Inc./Distribution Center	1,073,168	LaGrange	Troup	5311	Department Stores
Walmart Stores Inc./Distribution Center	946,805	Douglas	Coffee	5311	Department Stores
Walmart.com	640,000	Carrollton	Carroll	5311	Internet Ecommerce or Sales
<b>NEW</b> West Logistics Group	530,000	Atlanta	Fulton	4225	General Warehousing and Storage
Yamaha Motor Manufacturing Corp.	728,738	Newnan	Coweta	3799	Transportation Equipment, Other

**NEW** Indicates warehouse location new to Georgia or new to our list.

Source: Business Wise, CoStar, and Georgia Power Warehouse/Distribution Database, 2017

## Georgia Power Economic Development Project Managers

Georgia Power Economic Development's full-service team includes top-notch expertise offered by five statewide project managers. Partnering with state and local agencies, Kevin Lovelace specializes in logistics and warehouse distribution projects.



### Kevin Lovelace

With a background in staffing and recruitment for Southern Company Services, Kevin joined Georgia Power's economic development statewide projects team in 2002. Kevin has worked with dozens of companies from around the world. His experience with talent recruitment lends itself to understanding the staffing demands of logistics facilities.

**404-506-3144, [kmlovela@southernco.com](mailto:kmlovela@southernco.com)**